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foreign agriculture circular

U.S. Department of Agriculture
Foreign Agricultural Service
Economic Research Service

World Crop Production

Approved by the World Agricultural Outlook Board • USDA

WCP-6-84
June 11, 1984

PROJECTED WORLD PRODUCTION OF GRAINS, OILSEEDS AND COTTON UP FROM YEAR AGO

Region	1982/83	1983/84 1/	1984/85 Proj. 1/ June Prob. Var.
Total Grains (Million Metric Tons) 2/			
World	1,551.4	1,483.4	1,600.9 +/- 40.0
United States	336.1	207.2	312.8 +/- 19.0
Total Foreign	1,215.3	1,276.2	1,288.1 +/- 36.0
Oilseeds (Million Metric Tons)			
World	179.9	165.5	182.0 +/- 7.0
United States	69.3	49.3	64.5 +/- 6.5
Total Foreign	110.6	116.1	117.5 +/- 3.0
Cotton (Million Bales)			
World	67.5	67.7	73.3 +/- 3.3
United States	12.0	7.8	11.5 +/- 1.5
Total Foreign	55.5	59.9	61.8 +/- 2.4

1/ See footnote 1 on World Crop Production summary table.

2/ Includes wheat, coarse grains, and rice production on a milled basis.

* Total world grain production for 1984/85 is projected at 1,561-1,641 million tons with the current record estimate of 1,601 million slightly above last month's forecast and 8 percent above the depressed 1983/84 outturn. In addition, the projected total is 3 percent above the 1982/83 high. Grain output is forecast up 1 percent from 1983/84 in foreign countries and 50 percent in the United States. Recent weather conditions, on balance, have improved U.S. crop prospects from last month. The Soviet crop estimate remains at 190 million tons as the projection for minor grains was raised slightly, offsetting the decline in forecast coarse grains.

(Continued on page 3)

WORLD CROP PROJECTIONS

Projections of 1984/85 world crop production are highly tentative. Only about 35 percent of the world wheat and coarse grain crop is nearing maturity with another 55 percent now being planted; the rest will be planted this fall. Therefore, projections include Northern Hemisphere winter grain crops that are just beginning harvest or in filling, and spring crops such as corn, soybeans, and cotton that are nearing completion of planting or in the early vegetative growth stage. Also included are Southern Hemisphere winter grain crops being planted and spring and summer crops that will be planted this fall.

Crop projections generally are based on historical trends in area and yield, plus analysts' judgments. Considerably more information currently is available on prospects for wheat and coarse grains, particularly in the Northern Hemisphere, than for oilseeds, cotton, and rice which are further behind on the crop calendar. For wheat and coarse grains, some information is available on the condition of winter grains and the seeding of spring crops, and detailed production projections are presented. For oilseeds, cotton, and rice, projections are based heavily on trends and judgments; specific country and regional projections will be made in July.

U.S. crop production projections reflect analysts' judgments and assessment of weather, economic, and Government program factors which will affect production. Production projections are not from the U.S. Crop Reporting Board, except the winter wheat component of the all-wheat production forecast from the June 11 U.S. Crop Production report.

Other U.S. crop production forecasts will be adopted in World Crop Production reports as they become available from the Crop Reporting Board: in July--oats, barley and rye; in August--corn, all wheat, sorghum, rice, soybeans, peanuts, flaxseed, and cotton.

The indicated variation around the projections in this report should encompass final outcomes about two-out-of-three times. Variation for subtotals and totals were derived independently and are not add-ups of variations for individual countries.

This report draws on information from USDA's global network of agricultural attaches and counselors, commodity analysts, country and regional specialists, and the staff of the Joint Agricultural Weather Facility. The report is prepared by the Foreign Agricultural Service (FAS), the Economic Research Service (ERS), and the World Agricultural Outlook Board (WAOB).

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Outside the United States, large, offsetting changes resulted in virtually no change in the projection for wheat and coarse grain output from last month with a marginal increase in the projection for rice. Adverse weather has caused a large reduction in crop forecasts for the European Community and several North African and Middle Eastern countries; however, much larger crops now are expected for Spain and India.

- * Global wheat output in 1984/85 still is projected at 478-518 million tons with the current estimate of a record 498 million, about the same as last month and 2 percent above last year. The U.S. winter wheat forecast has been lowered slightly to 53.7 million tons and the expected spring wheat output also has been reduced marginally. The U.S. crop now is forecast up 4 percent from last year, the third best crop on record. The Soviet crop projection remains at 85 million tons, with the mix adjusted between spring and winter wheat.

In other countries, as a group, output is expected to be down slightly from last year, but about the same as last month. Drought-induced reductions in forecasts in Iraq, Syria and Morocco are more than offset by a considerably larger crop expected in Spain.

- * World coarse grain output currently is projected at 771-821 million tons with the mid-point at 796 million, slightly higher than last month's projection. World output is likely to exceed the 1982/83 high and rebound sharply from the depressed 1983/84 level. Rapid corn planting progress in the last several weeks has led to an increase in the U.S. crop projection. U.S. coarse grain output is expected to exceed the 1983/84 level by 73 percent, the third best crop on record. The Soviet projection was reduced by 1 million tons with yield declines expected for barley from last month and last year.

For other countries, output in 1984/85 is likely to rise by almost 4 percent, slightly less than expected last month. Poorer crop prospects in several regions including the EC, North Africa, the Middle East, and Eastern Europe are offset by large increases in yields likely in Spain and India.

- * Total global milled rice output in 1984/85 is projected at 302-313 million tons with the current forecast of 307 million up 1 percent from last month and from 1983/84. The U.S. forecast is unchanged from last month but the foreign projection has been raised somewhat and still is forecast at a record level. For 1983/84, the production estimate for India is up by more than 3 percent, raising world and foreign output numbers slightly.
- * World oilseed production for 1984/85 is projected at 175-189 million tons, unchanged from last month. Providing growing conditions are near normal, the most likely output of 182 million tons is up 10 percent from 1983/84. The largest year-to-year gains are expected in the United States where production is indicated at 58-71 million tons with the most likely outturn at 64.5 million. The U.S. soybean crop, estimated at 51-62 million tons, may account for most of this year's gain. As of June 3, soybean planting in the major producing states was 51-percent complete, equal to last year's

rate but lagging the 60-percent average. Emerged plants were reported in mostly fair-to-good condition at the end of May, but recent favorable weather aided planting and germination across most major crop areas.

- * Global oilseed output in 1983/84 is estimated at 165.5 million tons, up slightly from last month. Improved prospects for Argentine soybeans more than offset slight declines in crop estimates for other countries including those for Paraguayan soybeans, and Brazilian cottonseed. The Argentine soybean crop is placed at a record 6 million tons, up 0.2 million from last month's estimate.
- * World cotton production in 1984/85 is projected at 70-76.6 million bales, with a record 73.3 million most likely, 200,000 below last month's forecast, but 5.6 million above 1983/84. Projected U.S. production remains at 10-13 million bales, with 11.5 million most likely, nearly 50 percent above 1983/84's reduced 7.8 million. Over the past month, U.S. crop prospects appear to have improved in all areas except West Texas and Oklahoma. Although recent rain in this southwestern area was beneficial, it was too widely scattered to sufficiently alleviate the dry situation. Foreign production in 1984/85 is placed at 59.4-64.2 million bales with a record 61.8 million most likely, 200,000 below the May projection but nearly 2 million above 1983/84. Expected recovery in Pakistan and Mexico account for most of next season's anticipated gain. China will likely harvest another large crop, although down somewhat from 1983/84's record 21.3 million bales.

WORLD WEATHER HIGHLIGHTS THROUGH JUNE 8

United States--Unseasonably mild temperatures over the Southwest and Rocky Mountain States which continued into early June contrasted sharply with cooler readings elsewhere. The cool temperatures slowed winter wheat development north of Texas and east into the Ohio River Valley-Great Lakes region. Rains slackened by mid-May and planting proceeded rapidly in the Delta, Southeast and across the Corn Belt to achieve a near-normal pace by early June. Cotton planting was delayed by dryness in west Texas with only limited relief provided some showers in early June. Warming temperatures benefited most crops east of the Rockies in early June. Rangeland grasses continued in poor condition due to dryness in the Southwest.

Europe--Showers across France continued to increase soil moisture supplies for crops, but drier weather is needed for corn sowing. Persistent heavy rains enhanced weed growth and increased the potential for flooding in West Germany and northern Italy. Persistent rains in Poland, Czechoslovakia and Hungary improved conditions for winter grains and spring-sown crops. In Spain, drier weather which followed a period of wet, cool weather has aided grain maturation and harvest activity.

South America--Favorable harvest weather prevailed over Argentina's soybean areas with 75 percent of the soybeans harvested by early June. Recent showers over primary wheat areas from Santa Fe throughout Buenos Aires improved conditions for planting. Untimely rains which continued in May over northern cotton areas hampered late harvesting efforts. Inundative rains fell over Rio Grande do Sul, Brazil, likely forcing some reseeding of early planted wheat. Drier weather in Parana aided planting and early growth of wheat. Generally favorable weather also aided Brazil's coffee harvest.

USSR--Widespread showers benefited crops in west European USSR. Light showers covered the northern Urals, the extreme eastern Ukraine, and the western North Caucasus. However, the southern North Caucasus, southeastern Ukraine, most of the Volga Valley, and central Black Soils have received well-below-normal amounts of precipitation since early May. In addition, temperatures around 30°C in these areas increased heat stress and accelerated crop growth. Moisture supplies are good for crop growth in west European USSR, but moisture is extremely low in the eastern winter grain area at a time when winter wheat in the reproductive and grain-filling stages needs substantial moisture. In the New Lands, beneficial showers recently increased topsoil moisture needed for emergence and early growth of spring wheat in southwestern areas. Showers followed a period of beneficially dry weather in the east. Cool, dry weather may be slowing plant growth in central spring wheat areas.

Canada--Planting of spring wheat, rapeseed and other summer crops progressed rapidly throughout the Prairie Provinces. Heavy rain in northern crop areas delayed planting in the last half of May, while dry weather limited topsoil moisture for crop emergence in the southern grain belt. Recent showers across the south have improved moisture conditions for crop growth.

Australia--Near-to-above-average May rainfall provided significant moisture for wheat planting in Western Australia. In contrast, conditions have become unfavorably dry for crop germination and emergence in southern and eastern wheat areas. Much-below-average rainfall in these areas allowed early land preparation, but continued dryness has reduced topsoil moisture supplies. Planting can extend into July but rains are needed very soon for optimal yield potential.

Northwestern Africa--Frequent showers across most of Morocco and northwestern Tunisia since early May came too late to improve yields for winter grains stressed by adverse dryness during the growing season. Dry weather now is needed in these areas for both grain maturation and the harvest. In Tunisia, generally dry weather aided grain maturation and harvest activity.

China--Near-normal rains in southern China provided adequate moisture for early rice in the heading stage and early growth of intermediate rice. Intermittent showers in the Yangtze Valley were somewhat unfavorable for maturation and harvesting of southern wheat, but good for cotton, corn, and soybeans in the vegetative stage. Significant rain in the North China Plain benefited winter wheat in the heading stage and improved conditions for early growth of summer crops. Recent rain improved moisture conditions in southern Manchuria where corn and soybeans are in the vegetative stage.

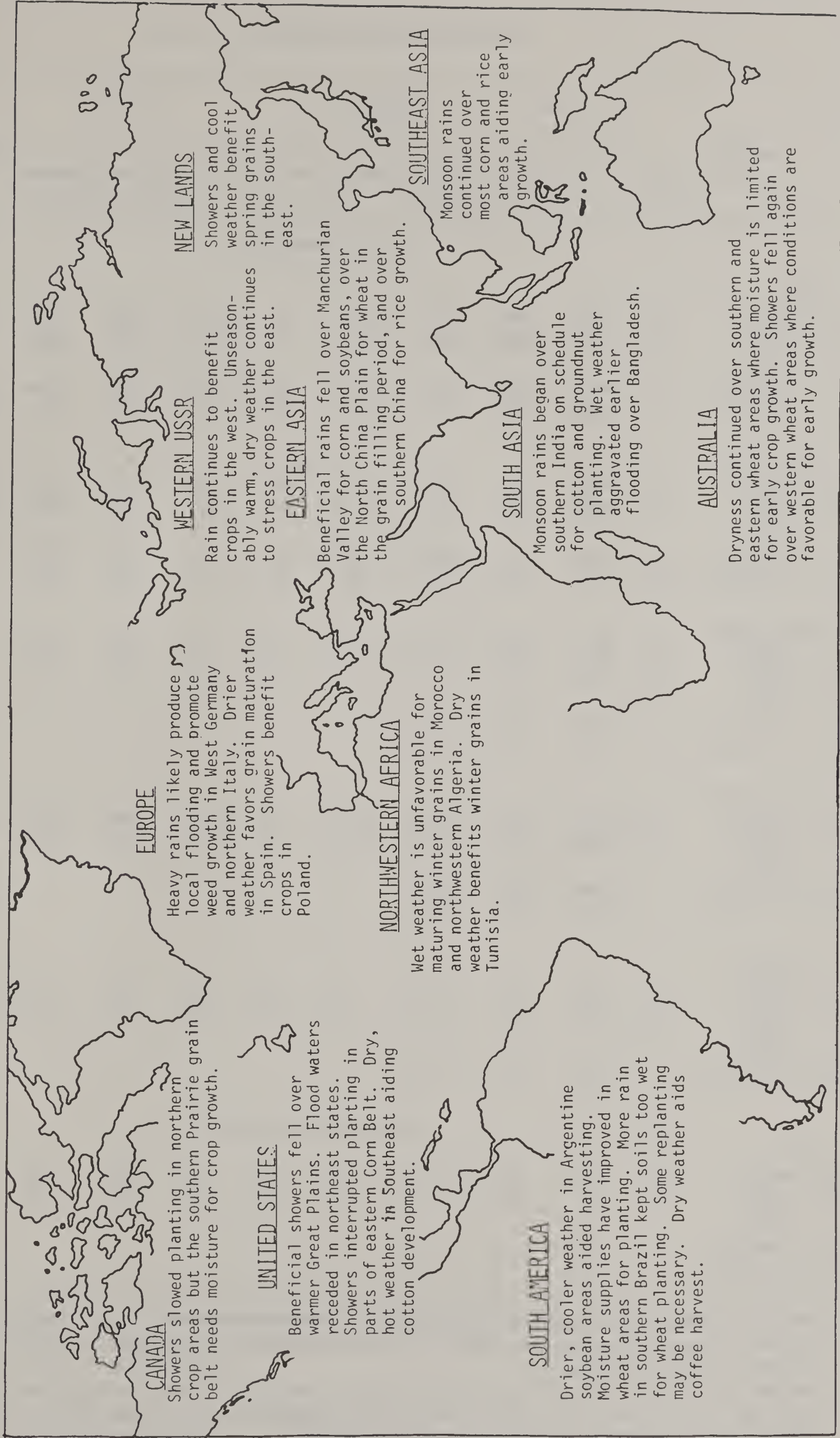
South Asia--Moderate-to-heavy premonsoon rain in northeastern India and Bangladesh caused localized flooding and damaged recently planted rice. Dry weather in the northern wheat belt favored the final harvest. Moderate showers in Andhra Pradesh and Orissa near the end of May indicate timely onset of the monsoon season. By early June, monsoon showers developed over much of southern India, aiding early planting of cotton and groundnuts.

Southeast Asia--Active monsoon activity brought near-normal precipitation to most of Indochina. Thai rice and corn planting got off to a good start and continued rains have favored early growth. Near-normal rains in the northern Philippines benefited planting and early growth of rice. A short drying trend developed in the southern Philippines but rain in early June improved conditions for rice in the vegetative stage and second-crop planting.

(More details are available in the Weekly Weather and Crop Bulletin. Subscription information may be obtained by calling (202) 447-7917.)

WORLD AGRICULTURAL WEATHER HIGHLIGHTS

Date JUNE 11, 1984



World Crop Production Summary 1/

				North America			Europe			
Commodity	World	Total							USSR	
		Foreign	United States	Canada	Mexico	EC-10	Oth. W. Europe	Eastern Europe		
---Million Metric Tons---										
Wheat										
1: 1982/83	480.8	404.3	76.5	26.8	4.2	59.8	8.5	34.7	86.0	
2: 1983/84	489.3	423.3	66.0	26.9	3.2	59.3	8.8	34.9	78.0	
3: 1984/85										
June proj.	497.7	429.0	68.7	26.0	3.8	62.9	10.4	34.4	85.0	
Variation +/-	20.0	22.0	5.0	3.0	0.5	4.0	1.0	3.0	15.0	
Coarse Grains										
5: 1982/83	785.2	530.6	254.6	26.7	10.2	71.6	21.9	71.9	86.0	
6: 1983/84	689.6	551.6	138.0	21.3	14.0	63.9	22.1	65.8	105.0	
7: 1984/85										
June proj.	796.1	556.9	239.2	23.9	13.6	67.2	25.9	65.6	94.0	
Variation +/-	25.0	16.0	22.0	2.5	2.0	5.0	1.5	2.5	17.0	
Rice (Milled)										
9: 1982/83	285.4	280.5	4.9	.0	0.3	0.7	0.4	0.1	1.6	
10: 1983/84	304.6	301.3	3.2	.0	0.3	0.8	0.2	0.1	1.6	
11: 1984/85										
June proj.	307.1	302.3	4.8							
Variation +/-	5.5	5.5	0.3							
Total Grains 2/										
13: 1982/83	1,551.4	1,215.3	336.1	53.5	14.7	132.1	30.8	106.7	173.6 2/	
14: 1983/84	1,483.4	1,276.2	207.2	48.2	17.5	123.9	31.1	100.8	184.6 2/	
15: 1984/85										
June proj.	1,600.9	1,288.1	312.8							
Variation +/-	40.0	36.0	19.0							
Oilseeds 3/										
17: 1982/83	179.9	110.6	69.3	3.9	0.9	3.7	1.4	4.0	11.1	
18: 1983/84	165.5	116.1	49.3	3.9	1.1	3.8	1.3	4.2	11.1	
19: 1984/85										
June proj.	182.0	117.5	64.5							
Variation +/-	7.0	3.0	6.5							
---Million 480-Pound Bales---										
Cotton										
21: 1982/83	67.5	55.5	12.0	.0	0.8	0.4	0.2	0.1	11.9	
22: 1983/84	67.7	59.9	7.8	.0	1.0	0.6	0.1	0.1	12.5	
23: 1984/85										
June proj.	73.3	61.8	11.5							
Variation +/-	3.3	2.4	1.5							

1/ 1983/84 estimates are preliminary. 1984/85 projections and probable variations based on trends, and judgement of commodity and country analysts. Where available, USDA Crop Reporting Board estimates are used for the United States.

2/ Includes total of wheat, coarse grains, and rice (milled) shown above. Estimates of Soviet total grain production, including wheat, coarse grains, rice (rough), minor grains, and pulses are: 180 mil. tons in 1982/83, 195 mil. in 1983/84, and 190 mil. forecast in 1984/85.

World Crop Production Summary 1/--Continued

Cotton Consumption in Selected Countries											
Asia					:	South	:	Selected Other		:	
					:	America	:	Countries	:	All	:
											Other
China	India	Indo-	Paki-	Thai-	Argen-	Brazil	Aus-	South	Turkey	Countries	:
:	:	nesia	stan	land	tina	:	tralia	Africa	:	:	:
---Million Metric Tons---											
68.4	37.5	.0	11.3	.0	14.5	1.8	8.9	2.4	13.8	25.7	: 1
81.4	42.5	.0	12.4	.0	12.0	2.1	21.8	1.7	13.3	25.0	: 2
80.0	44.6	.0	11.5	.0	12.2	2.2	16.8	1.9	13.1	24.3	: 3
6.0	2.0	.0	0.5	.0	2.5	0.5	4.0	0.3	1.5	2.0	: 4
86.0	27.9	3.2	1.6	3.8	18.1	19.9	3.8	4.5	8.7	64.8	: 5
93.0	32.9	5.0	1.6	4.3	18.2	21.5	10.1	5.1	7.5	60.4	: 6
95.0	31.5	4.5	1.7	4.5	18.0	23.0	7.4	9.8	7.4	63.9	: 7
3.0	2.0	0.5	0.1	0.5	3.0	2.5	1.5	3.0	0.5	2.5	: 8
112.9	46.5	22.8	3.4	11.1	0.2	5.3	0.4	.0	0.2	74.5	: 9
118.2	59.0	23.5	3.5	11.9	0.3	6.1	0.5	.0	0.2	75.2	: 10
267.3	111.9	26.1	16.4	14.9	32.8	27.1	13.0	6.8	22.7	165.0	: 13
292.6	134.4	28.5	17.5	16.2	30.5	29.7	32.4	6.8	21.0	160.6	: 14
27.1	11.9	1.4	2.0	0.4	7.5	16.2	0.3	0.4	1.5	16.9	: 17
28.6	14.2	1.4	1.3	0.3	9.4	16.4	0.6	0.4	1.6	16.6	: 18
---Million 480-Pound Bales---											
16.5	6.3	.0	3.8	0.2	0.5	3.0	0.5	0.1	2.2	8.9	: 21
21.3	6.3	.0	2.2	0.2	0.7	2.3	0.7	0.2	2.4	9.3	: 22

3/ Totals for major regions and countries and other countries include the six major oilseeds shown elsewhere in this report, while world and total foreign also include copra and palm kernels for countries shown plus other countries.

Notes:

Entries of '.0' indicate no reported or insignificant production.

Totals may not add due to rounding.

U.S. CROP ACREAGE, YIELD AND PRODUCTION
(DOMESTIC UNITS)

ITEM	HARVESTED AREA				YIELD				PRODUCTION			
	1982/83	1983/84	1984/85	proj. 2/	82/83	83/84	1984/85	proj. 2/	1982/83	1983/84	1984/85	projection 2/
		/1		June		/1		June		/1	June	prob. var.
	--- MILLION ACRES ---				--- BUSHEL PER ACRE ---				--- MILLION BUSHEL ---			
ALL WHEAT	79.0	61.5			35.6	39.4			2,812	2,425	2,525	+175/-175
WINTER	58.5	47.7	51.6		36.1	41.8	38.2		2,112	1,994	1,973	+115/-115
OTHER	20.5	13.8			34.2	31.3			700	432	552	+60 / -60
RYE	0.7	0.9			29.1	30.5			21	28	25	---
					--- METRIC TONS PER ACRE ---							
FEEDGRAINS	107.0	80.4			2.4	1.7			254.1	137.3	238.6	+22 / -22
					--- BUSHEL PER ACRE ---				--- MILLION BUSHEL ---			
CORN	73.0	51.5			114.5	81.6			8,359	4,204	7,925	+785/-785
SORGHUM	14.2	9.9			58.1	59.1			841	483	726	+75 / -75
BARLEY	9.1	9.9			57.3	52.4			522	519	524	+50 / -50
OATS	10.6	9.1			58.4	52.5			621	477	512	+50 / -50
SOYBEANS	69.8	62.2			31.9	25.7			2,229	1,595	2,075	+210/-210
					--- POUNDS PER ACRE ---				--- MILLION CWT. ---			
RICE	3.3	2.2			4,708	4,598			153.6	99.7	150.0	+10 / -10
									--- MILLION 480-POUND ---			
ALL COTTON	9.7	7.4			590	506			12.0	7.8	11.5	+1.5/-1.5

U.S. PLANTED AREA FOR MAJOR CROPS 1/

ITEM	WHEAT			FEEDGRAINS							ALL		TOTAL MAJ. CROPS
	WINTER	OTHER	TOTAL	RYE	RICE	CORN	SORGHUM	BARLEY	OATS	TOTAL	SOYBEANS	COTTON	
--- MILLION ACRES ---													
1982/83	66.5	20.9	87.4	2.6	3.3	81.8	16.1	9.6	14.3	121.8	71.5	11.3	298.0
1983/84 1/	62.5	14.3	76.8	2.8	2.2	60.2	11.8	10.6	20.3	102.9	63.5	7.9	256.1
June 2/	64.9			3.0									

1/ 1983/84 is preliminary.

2/ 1984/85 projections are based on trends and analyst's judgement rather than U.S. Crop Reporting Board area and yield surveys, with the exception of winter wheat projections which were published by the Crop Reporting Board June 11 and rye seedings published on December 22.

Wheat Area, Yield, and Production: World and Selected Countries and Regions 1/

Country/Region	---Area---			---Yield---				---Production---			
	Proj.			1984/85 Proj. 2/				1984/85 Proj. 2/			
	1982/83	1983/84	1984/85	1982/83	1983/84	June	Variation	1982/83	1983/84	June	Variation
	---Million Hectares---			---Metric Tons Per Hectare---				---Million Metric Tons---			
World	239.3	228.4		2.01	2.14			480.8	489.3	497.7	+/- 20.0
United States	32.0	24.9		2.39	2.65			76.5	66.0	68.7	+/- 5.0
Total Foreign	207.3	203.5	206.7	1.95	2.08	2.08	+/- 0.10	404.3	423.3	429.0	+/- 22.0
Maj. Foreign Exporters	44.4	46.7	46.6	2.48	2.57	2.53	+/- 0.12	110.0	120.1	117.9	+/- 7.0
Argentina	7.3	6.9	7.0	1.98	1.74	1.74	+/- 0.20	14.5	12.0	12.2	+/- 2.5
Australia	11.5	13.0	12.7	0.77	1.68	1.33	+/- 0.35	8.9	21.8	16.8	+/- 4.0
Canada	12.6	13.7	13.4	2.13	1.96	1.94	+/- 0.20	26.8	26.9	26.0	+/- 3.0
EC-10	13.0	13.2	13.5	4.60	4.50	4.66	+/- 0.25	59.8	59.3	62.9	+/- 4.0
Major Importers	102.8	96.0	99.8	1.92	2.11	2.08	+/- 0.15	197.9	202.6	208.1	+/- 17.0
Brazil	2.8	1.9	2.0	0.65	1.11	1.10	+/- 0.25	1.8	2.1	2.2	+/- 0.5
China	27.9	28.6	29.1	2.45	2.85	2.75	+/- 0.20	68.4	81.4	80.0	+/- 6.0
Eastern Europe	9.4	9.8	10.0	3.69	3.56	3.45	+/- 0.25	34.7	34.9	34.4	+/- 3.0
Egypt	0.6	0.6	0.6	3.50	3.50	3.51	+/- 0.15	2.0	2.0	2.0	+/- 0.1
Other N. Africa 3/	4.6	4.5	5.0	0.91	0.78	0.77	+/- 0.15	4.2	3.5	3.8	+/- 0.5
Japan	0.2	0.2	0.2	3.25	3.03	3.15	+/- 0.25	0.7	0.7	0.6	+/- 0.1
USSR	57.3	50.4	53.0	1.50	1.55	1.60	+/- 0.25	86.0	78.0	85.0	+/- 15.0
Other Foreign	60.1	60.8	60.3	1.60	1.66	1.71	+/- 0.05	96.4	100.6	103.1	+/- 3.0
India	22.1	23.2	23.5	1.69	1.84	1.90	+/- 0.10	37.5	42.5	44.6	+/- 2.0
Iran	6.0	6.0	6.0	1.08	1.08	1.08	+/- 0.15	6.5	6.5	6.5	+/- 0.5
Mexico	1.0	0.8	1.0	4.42	3.81	4.00	+/- 0.35	4.2	3.2	3.8	+/- 0.5
Non-EC W. Europe	3.9	3.8	3.7	2.20	2.29	2.82	+/- 0.25	8.5	8.8	10.4	+/- 1.0
Pakistan	7.2	7.3	7.3	1.57	1.69	1.58	+/- 0.10	11.3	12.4	11.5	+/- 0.5
South Africa	2.0	1.8	1.8	1.20	0.94	1.04	+/- 0.15	2.4	1.7	1.9	+/- 0.3
Turkey	8.6	8.7	8.6	1.60	1.53	1.52	+/- 0.15	13.8	13.3	13.1	+/- 1.5
Others	9.3	9.1	8.5	1.32	1.34	1.34	+/- 0.05	12.3	12.2	11.3	+/- 0.5

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections and probable variations are based on surveys, trends, and analysts' judgement.

2/ Chances are about 2 out of 3 that the outcome will fall within the indicated range.

3/ Includes Algeria, Libya, Morocco, and Tunisia.

Coarse Grains Area, Yield, and Production: World and Selected Countries and Regions 1/

Country/Region	---Area---			---Yield---				---Production---			
	Proj.			1984/85 Proj. 2/				1984/85 Proj. 2/			
	1982/83	1983/84	1984/85	1982/83	1983/84	June	Variation	1982/83	1983/84	June	Variation
	---Million Hectares---			---Metric Tons Per Hectare---				---Million Metric Tons---			
World	333.6	331.8		2.35	2.08			785.2	689.6	796.1	+/- 25.0
United States	43.6	32.9		5.84	4.19			254.6	138.0	239.2	+/- 22.0
Total Foreign	290.0	298.9	294.6	1.83	1.85	1.89	+/- 0.10	530.6	551.6	556.9	+/- 16.0
Maj. Foreign Exporters	26.6	26.9	27.2	2.13	2.19	2.34	+/- 0.20	56.8	58.9	63.6	+/- 5.0
Argentina	6.3	6.1	6.0	2.85	3.01	2.97	+/- 0.30	18.1	18.2	18.0	+/- 3.0
Australia	4.5	6.1	5.6	0.84	1.66	1.31	+/- 0.25	3.8	10.1	7.4	+/- 1.5
Canada	8.9	7.9	8.5	2.99	2.70	2.82	+/- 0.15	26.7	21.3	23.9	+/- 2.5
South Africa	4.8	4.8	4.8	0.93	1.05	2.02	+/- 0.65	4.5	5.1	9.8	+/- 3.0
Thailand	2.1	2.1	2.2	1.82	2.05	2.10	+/- 0.30	3.8	4.3	4.5	+/- 0.5
Major Importers	109.4	113.6	110.6	2.41	2.40	2.42	+/- 0.15	263.1	272.3	267.7	+/- 15.0
Eastern Europe	19.4	19.1	19.1	3.71	3.45	3.43	+/- 0.10	71.9	65.8	65.6	+/- 2.5
EC-10	15.1	14.4	14.3	4.74	4.44	4.69	+/- 0.25	71.6	63.9	67.2	+/- 5.0
Other W. Europe	9.0	8.9	9.4	2.45	2.48	2.77	+/- 0.20	21.9	22.1	25.9	+/- 1.5
Mexico	7.4	8.3	8.3	1.38	1.70	1.64	+/- 0.15	10.2	14.0	13.6	+/- 2.0
USSR	58.0	62.4	59.0	1.48	1.68	1.59	+/- 0.25	86.0	105.0	94.0	+/- 17.0
Other Maj. Import. 3/	0.5	0.6	0.6	2.72	2.76	2.62	+/- 0.25	1.4	1.5	1.5	+/- 0.1
Other Foreign	154.0	158.4	156.8	1.37	1.39	1.44	+/- 0.05	210.8	220.4	225.6	+/- 5.5
Brazil	11.4	13.1	13.4	1.74	1.65	1.72	+/- 0.15	19.9	21.5	23.0	+/- 2.5
China	30.5	30.6	31.0	2.82	3.04	3.06	+/- 0.10	86.0	93.0	95.0	+/- 3.0
India	40.5	42.1	41.5	0.69	0.78	0.76	+/- 0.05	27.9	32.9	31.5	+/- 2.0
Indonesia	2.1	3.0	2.7	1.57	1.66	1.67	+/- 0.05	3.2	5.0	4.5	+/- 0.5
Nigeria	8.3	8.5	8.4	1.12	0.78	1.11	+/- 0.05	9.2	6.6	9.4	+/- 1.0
Philippines	3.2	3.4	3.4	0.99	0.98	1.00	+/- 0.05	3.1	3.3	3.4	+/- 0.2
Turkey	4.3	3.9	4.0	2.01	1.94	1.83	+/- 0.10	8.7	7.5	7.4	+/- 0.5
Others	53.8	53.9	52.4	0.98	0.94	0.98	+/- 0.05	52.7	50.6	51.4	+/- 2.0

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections and probable variations are based on surveys, trends, and analysts' judgement.

2/ Chances are about 2 out of 3 that the outcome will fall within the indicated range.

3/ Includes Japan, Republic of Korea, and Taiwan.

Rice Area, Yield, and Production (Rough Basis): World and Selected Countries and Regions 1/

Country/Region	---Area---			---Yield---				---Production---			
								(Rough Basis)			
	Proj.			1984/85 Proj. 2/				1984/85 Proj. 2/			
	1982/83	1983/84	1984/85	1982/83	1983/84	June	Variation	1982/83	1983/84	June	Variation
	---Million Hectares---			---Metric Tons Per Hectare---				---Million Metric Tons---			
World	140.6	144.6		2.98	3.10			419.2	447.8	451.3	+/- 8.0
United States	1.3	0.9		5.28	5.15			7.0	4.5	6.8	+/- 0.5
Total Foreign	139.3	143.7	144.0	2.96	3.08	3.09	+/- 0.05	412.3	443.3	444.5	+/- 8.0
Maj. Foreign Exporters	15.8	16.2		2.31	2.35			36.6	38.0		
Burma	4.7	4.8		3.11	3.08			14.5	14.8		
Pakistan	2.0	2.0		2.62	2.58			5.2	5.2		
Thailand	9.2	9.4		1.83	1.93			16.9	18.0		
Major Importers	11.8	11.9		3.90	3.90			45.9	46.6		
EC-10	0.2	0.2		5.29	5.55			1.1	1.1		
Other W. Europe	0.1	0.1		5.34	4.89			0.5	0.3		
Indonesia	9.0	9.1		3.74	3.79			33.6	34.5		
Nigeria	0.6	0.6		2.30	2.03			1.4	1.3		
Republic of Korea	1.2	1.2		6.15	6.02			7.3	7.4		
Other Maj. Import. 3/	0.7	0.7		2.88	2.79			2.1	2.0		
Other Foreign	111.7	115.6		2.95	3.10			329.8	358.7		
Australia	0.1	0.1		6.37	5.42			0.5	0.7		
Bangladesh	10.6	10.5		2.02	2.13			21.3	22.2		
Brazil	5.4	6.0		1.46	1.50			7.8	9.0		
China	33.1	33.3		4.88	5.07			161.2	168.9		
India	37.8	41.2		1.85	2.15			69.8	88.6		
Japan	2.3	2.3		5.69	5.70			12.8	13.0		
Philippines	3.2	3.2		2.39	2.36			7.7	7.5		
USSR	0.6	0.6		3.70	3.86			2.4	2.5		
Vietnam	5.7	5.7		2.42	2.46			13.8	14.0		
Others	12.9	12.7		2.49	2.55			32.3	32.3		

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections and probable variation are based on surveys, trends, and analysts' judgement.

2/ Chances are about 2 out of 3 that the outcome will fall within the indicated range.

3/ Includes Hong Kong, Iran, Iraq, Ivory Coast, and Saudi Arabia.

Rice Production: World and Selected Countries and Regions 1/

Country/Region	---Production---					---Milling Rate---			---Production---				
	(Rough Basis)								(Milled Basis)				
	1984/85 Proj. 2/					Proj.			1984/85 Proj. 2/				
	1982/83	1983/84	June Variation			1982/83	1983/84	1984/85	1982/83	1983/84	June Variation		
	---Million Metric Tons---					---Percent---			---Million Metric Tons---				
World	419.2	447.8	451.3	+/-	8.0	68.08	68.01	68.10	285.4	304.6	307.1	+/-	5.5
United States	7.0	4.5	6.8	+/-	0.5	71.00	71.50	71.00	4.9	3.2	4.8	+/-	0.3
Total Foreign	412.3	443.3	444.5	+/-	8.0	68.03	67.98	68.00	280.5	301.3	302.3	+/-	5.5
Maj. Foreign Exporters	36.6	38.0				64.70	64.72		23.6	24.6			
Burma	14.5	14.8				62.50	62.50		9.1	9.3			
Pakistan	5.2	5.2				66.60	66.60		3.4	3.5			
Thailand	16.9	18.0				66.00	66.00		11.1	11.9			
Major Importers	45.9	46.6				68.23	67.96		31.3	31.7			
EC-10	1.1	1.1				64.91	65.73		0.7	0.8			
Other W. Europe	0.5	0.3				68.62	68.42		0.4	0.2			
Indonesia	33.6	34.5				68.00	68.00		22.8	23.5			
Nigeria	1.4	1.3				66.50	66.50		0.9	0.9			
Republic of Korea	7.3	7.4				70.82	69.00		5.2	5.1			
Other Maj. Import. 3/	2.1	2.0				65.53	65.47		1.3	1.3			
Other Foreign	329.8	358.7				68.38	68.33		225.5	245.1			
Australia	0.5	0.7				71.50	71.50		0.4	0.5			
Bangladesh	21.3	22.2				66.60	66.60		14.2	14.8			
Brazil	7.8	9.0				68.00	68.00		5.3	6.1			
China	161.2	168.9				70.00	70.00		112.9	118.2			
India	69.8	88.6				66.60	66.60		46.5	59.0			
Japan	12.8	13.0				72.80	72.80		9.3	9.4			
Philippines	7.7	7.5				65.00	65.00		5.0	4.9			
USSR	2.4	2.5				65.00	65.00		1.6	1.6			
Vietnam	13.8	14.0				65.00	65.00		9.0	9.1			
Others	32.3	32.3				66.06	66.21		21.3	21.4			

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections and probable variation are based on surveys, trends, and analysts' judgement.

2/ Chances are about 2 out of 3 that the outcome will fall within the indicated range.

3/ Includes Hong Kong, Iran, Iraq, Ivory Coast, and Saudi Arabia.

Cotton Area, Yield, and Production: World and Selected Countries and Regions 1/

Country/Region	---Area---			---Yield---				---Production---			
	Proj.			1984/85 Proj. 2/				1984/85 Proj. 2/			
	1982/83	1983/84	1984/85	1982/83	1983/84	June	Variation	1982/83	1983/84	June	Variation
	---Million Hectares---			---Kilograms Per Hectare---				---Million 480-Pound Bales---			
World	32.2	31.8		456	463			67.5	67.7	73.3	+/- 3.3
United States	3.9	3.0		662	568			12.0	7.8	11.5	+/- 1.5
Total Foreign	28.3	28.8	29.2	428	452	461	+/- 14.0	55.5	59.9	61.8	+/- 2.4
Maj. Foreign Exporters	7.4	7.5		678	649			23.1	22.3		
Australia	0.1	0.1		1134	1207			0.5	0.7		
Central America 3/	0.2	0.2		854	743			0.8	0.7		
Egypt	0.5	0.4		945	988			2.1	1.9		
Mexico	0.2	0.3		886	871			0.8	1.0		
Pakistan	2.3	2.3		364	209			3.8	2.2		
Sudan	0.4	0.4		524	501			0.9	0.9		
Turkey	0.6	0.6		822	855			2.2	2.4		
USSR	3.2	3.2		815	853			11.9	12.5		
Major Importers 4/	0.2	0.3		739	720			0.7	0.8		
Other Foreign	20.6	21.1		334	379			31.7	36.7		
Argentina	0.4	0.5		310	311			0.5	0.7		
Brazil	2.1	2.0		308	257			3.0	2.3		
China	5.8	6.0		616	773			16.5	21.3		
India	8.0	8.1		173	169			6.3	6.3		
Syria	0.2	0.2		994	1152			0.7	0.9		
Others	4.2	4.4		239	258			4.6	5.2		

1/ Estimates are based on unrounded data. 1983/84 estimates are preliminary. 1984/85 projections and probable variations are based on surveys, trends, and analysts' judgement.

2/ Chances are about 2 out of 3 that the outcome will fall within the indicated range.

3/ Includes Nicaragua, Guatemala, El Salvador, Honduras, and Costa Rica.

4/ Includes Eastern Europe, Western Europe, Japan, Hong Kong, Republic of Korea, and Taiwan.

Oilseed Production: World and Selected Countries, Regions, and Commodities 1/

:	:	:	:	North America	:	:	Europe	:	:
:	:	:	:	:	:	:	:	:	:
:	Commodity	:	World	:	Total	:	:	:	USSR
:	:	:	:	:	Foreign	:	United	:	Canada
:	:	:	:	:	:	:	EC-10	:	Other W.
:	:	:	:	:	:	:	:	:	Eastern
:	:	:	:	:	:	:	:	:	:
:	:	:	:	:	:	:	:	:	:

:	:	:	:	---Million Metric Tons---					
:	:	:	:	:	:	:	:	:	:
:	Cottonseed	:	:	:	:	:	:	:	:
1:	1981/82	:	28.19	:	22.36	:	5.83	:	.00
2:	1982/83	:	27.37	:	23.06	:	4.30	:	.00
:	1983/84	:	:	:	:	:	:	:	:
3:	May proj.	:	27.48	:	24.69	:	2.79	:	.00
4:	June proj.	:	27.42	:	24.63	:	2.79	:	.00
:	:	:	:	:	:	:	:	:	:
:	Peanuts (In-shell)	:	:	:	:	:	:	:	:
5:	1981/82	:	19.88	:	18.07	:	1.81	:	.00
6:	1982/83	:	17.58	:	16.02	:	1.56	:	.00
:	1983/84	:	:	:	:	:	:	:	:
7:	May proj.	:	18.82	:	17.33	:	1.50	:	.00
8:	June proj.	:	18.84	:	17.35	:	1.50	:	.00
:	:	:	:	:	:	:	:	:	:
:	Sunflowerseed	:	:	:	:	:	:	:	:
9:	1981/82	:	14.74	:	12.70	:	2.04	:	0.17
10:	1982/83	:	16.50	:	14.09	:	2.42	:	0.09
:	1983/84	:	:	:	:	:	:	:	:
11:	May proj.	:	15.68	:	14.23	:	1.45	:	0.05
12:	June proj.	:	15.68	:	14.24	:	1.45	:	0.05
:	:	:	:	:	:	:	:	:	:
:	Rapeseed	:	:	:	:	:	:	:	:
13:	1981/82	:	12.37	:	12.37	:	.00	:	1.85
14:	1982/83	:	15.07	:	15.07	:	.00	:	2.25
:	1983/84	:	:	:	:	:	:	:	:
15:	May proj.	:	14.61	:	14.61	:	.00	:	2.68
16:	June proj.	:	14.53	:	14.53	:	.00	:	2.68
:	:	:	:	:	:	:	:	:	:
:	Flaxseed	:	:	:	:	:	:	:	:
17:	1981/82	:	2.10	:	1.90	:	0.20	:	0.47
18:	1982/83	:	2.68	:	2.38	:	0.30	:	0.73
:	1983/84	:	:	:	:	:	:	:	:
19:	May proj.	:	2.16	:	1.98	:	0.19	:	0.48
20:	June proj.	:	2.24	:	2.06	:	0.19	:	0.48

1/ Estimates based on unrounded data. 1982/83 estimates are preliminary. 1983/84 projections are based on surveys, trends, and analysts' judgement.

Oilseed Production: World and Selected Countries, Regions, and Commodities--Cont.

Asia			Africa			South America			Other Countries and Regions	
China	India	Pakistan	Egypt	Senegal	Sudan	Argentina	Brazil	Paraguay		
---Million Metric Tons---										
5.94	2.73	1.50	0.81	0.03	0.31	0.29	1.16	0.18	3.77	1
7.20	2.67	1.65	0.77	0.04	0.41	0.22	1.20	0.14	3.36	2
9.28	2.77	0.95	0.66	0.02	0.41	0.28	0.92	0.17	3.89	3
9.28	2.77	0.95	0.65	0.02	0.41	0.28	0.91	0.17	3.86	4
3.83	7.22	0.07	0.02	0.88	0.84	0.27	0.31	0.04	4.59	5
3.92	5.55	0.08	0.02	0.90	0.50	0.25	0.25	0.04	4.50	6
3.95	7.30	0.09	0.02	0.55	0.52	0.20	0.25	0.04	4.40	7
3.95	7.30	0.09	0.02	0.55	0.52	0.23	0.25	0.04	4.40	8
1.33	0.16	0.02	0.01	.00	.00	1.98	0.03	.00	1.19	9
1.29	0.23	0.02	0.01	.00	.00	2.30	.00	.00	1.12	10
1.35	0.30	0.02	0.01	.00	.00	2.20	0.01	.00	1.29	11
1.35	0.30	0.02	0.01	.00	.00	2.20	0.01	.00	1.29	12
4.07	2.38	0.24	.00	.00	.00	0.01	0.01	.00	0.21	13
5.66	2.47	0.25	.00	.00	.00	.00	.00	.00	0.18	14
4.29	2.70	0.24	.00	.00	.00	.00	.00	.00	0.22	15
4.29	2.70	0.24	.00	.00	.00	.00	.00	.00	0.19	16
.00	0.48	0.01	0.02	.00	.00	0.60	.00	.00	0.05	17
.00	0.48	0.01	0.11	.00	.00	0.77	.00	.00	0.02	18
.00	0.45	0.01	0.02	.00	.00	0.65	.00	.00	0.05	19
.00	0.45	0.01	0.07	.00	.00	0.68	.00	.00	0.05	20

Note:

Entry of '.00' indicates no production reported or production of less than 5,000 tons.

Soybean Area, Yield, and Production: World and Selected Countries and Regions 1/

Country/Region	---Area---			---Yield---				---Production---			
	Proj.			1983/84 Proj.				1983/84 Proj.			
	1981/82	1982/83	1983/84	1981/82	1982/83	May	June	1981/82	1982/83	May	June
	---Million Hectares---			---Metric Tons Per Hectare---				---Million Metric Tons---			
World	50.10	52.46	50.44	1.72	1.80	1.59	1.60	86.30	94.37	80.33	80.52
United States	26.86	28.26	25.16	2.03	2.15	1.73	1.73	54.44	60.68	43.42	43.42
Total Foreign	23.24	24.20	25.29	1.37	1.39	1.46	1.47	31.86	33.69	36.91	37.10
Maj. Foreign Exporters	10.19	10.51	11.83	1.67	1.78	1.78	1.79	16.99	18.75	21.00	21.20
Argentina	1.99	2.28	2.58	2.09	1.75	2.25	2.33	4.15	4.00	5.80	6.00
Brazil	8.20	8.23	9.25	1.56	1.79	1.64	1.64	12.84	14.75	15.20	15.20
Other Foreign	13.05	13.69	13.46	1.14	1.09	1.18	1.18	14.88	14.94	15.91	15.90
Canada	0.28	0.36	0.38	2.18	2.35	1.88	1.88	0.61	0.86	0.71	0.71
China	8.02	8.41	8.00	1.16	1.07	1.22	1.22	9.33	9.03	9.76	9.76
Eastern Europe	0.48	0.45	0.52	1.09	1.51	1.26	1.26	0.52	0.67	0.66	0.66
India	0.62	0.77	0.80	0.75	0.64	0.88	0.88	0.47	0.49	0.70	0.70
Indonesia	0.61	0.69	0.73	0.85	0.85	0.86	0.86	0.51	0.59	0.63	0.63
Mexico	0.37	0.35	0.35	1.84	1.57	1.77	1.77	0.68	0.55	0.62	0.62
Paraguay	0.42	0.35	0.42	1.43	1.49	1.37	1.31	0.60	0.52	0.58	0.55
USSR	0.86	0.88	0.85	0.52	0.56	0.59	0.59	0.45	0.49	0.50	0.50
Others	1.39	1.43	1.41	1.24	1.21	1.24	1.26	1.71	1.74	1.76	1.78

1/ Estimates are based on unrounded data. 1982/83 estimates are preliminary. 1983/84 projections are based on surveys, trends, and analysts' judgement.

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_____	10020	TOBACCO (12 issues)	25.00	40.00
_____	10021	WORLD CROP PRODUCTION (12 issues)	18.00	25.00
_____	10023	WOOD PRODUCTS (4 issues)	7.00	10.00

TOTAL REPORTS ORDERED _____

TOTAL SUBSCRIPTION PRICE _____

ENCLOSED IS MY CHECK FOR \$ _____ MADE PAYABLE TO FOREIGN AGRICULTURAL SERVICE.

NAME (Last, first, middle initial)		
ORGANIZATION OR FIRM		
STREET OR P.O. BOX NUMBER		
CITY	STATE	ZIP CODE
COUNTRY		

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WASHINGTON, D.C. 20250

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Washington, D.C. 20250